

## Form of Nomination

Name		Member Number	
Address			

I/We hereby revoke all previous nominations and nominate the following person or persons (If required, attach additional nominee details to this form):

Name	Address	Nomination Date	Relationship	Member

to become entitled to such property in the credit union (whether in savings, loans, insurances with the exception of the Death Benefit Rider, if applicable, or otherwise), not exceeding the limit for the amount for the time being authorised by law which I may have at the time of my death. The proceeds, if applicable, of the Death Benefit Rider may be applied by the Credit Union towards my vouched funeral/bereavement expenses and if not so applied shall be paid to the person(s) referred to above.

**Note:**

- This form should be completed only following the admission to membership of the nominator.
- This form should be adapted if specific property only is to be nominated.
- Under Section 21(4) of the Credit Union Act 1997, a nomination shall not be revocable or variable by the will of the nominator or by any codicil of his/her will.
- Under Section 21(6) of the Credit Union Act 1997, the marriage of a member of a credit union shall operate as a revocation of any nomination made by him/her before his/her marriage.
- Under Section 21(7) a nomination shall be revoked by the death of the nominee before the death of the nominator.
- Under Section 21(1) of the Credit Union Act 1997, the form of nomination must either (a) be made in a book at the registered office of the Credit Union or (b) delivered to the registered office during the nominator's lifetime.

Member Signature		Witness Signature	
Print Name		Print Name	
Date	<input type="text"/> / <input type="text"/> / <input type="text"/>	Date	<input type="text"/> / <input type="text"/> / <input type="text"/>

**Note: Witness shall not be the nominee**

### DATA PROTECTION

(Consent to Use and Disclosure/Data Protection Acts 1998 and 2003 and Section 71 of the Credit Union Act, 1997.)

I understand that under the Data Protection Acts, 1988 and 2003 ("the "DPA"), my consent may be required for the Credit Union to process personal data which it may have in its possession concerning me (including disclosure to third parties). I note that this personal data may include sensitive personal data, such as data about my health, within the meaning of the DPA, the processing of which requires my explicit consent. I also understand that under Section 71 of the Credit Union Act, 1997, the Credit Union, subject to exceptions listed in the Section, shall not disclose or permit to be disclosed, without my consent, any information that concerns an account or transaction of mine with the Credit Union.

For the purpose of assessing my application for membership, assessing any loan applications which I may make to you and generally for administering and monitoring any accounts I have with the Credit Union, including any loan accounts I have from time to time with you, I consent:

- to you seeking information concerning applications for loans and my credit history from the date of my original consent from any Credit Union and for that purpose you may disclose any relevant information in any loan application which I may make to you or which you may have concerning me to any Credit Union;
- to any Credit Union disclosing information to you concerning applications for loans and my credit history from the date of my original consent with any such Credit Union;
- to you disclosing of any information in any application (including loan applications) or in respect of any account or transaction of mine with the Credit Union from the date of my original consent to officers or employees of the Irish League of Credit Unions for the purpose of fulfilling our requirements and under the Savings Protection Scheme if such scheme is operated on behalf of the Credit Union by the Irish League of Credit Unions; and
- to the processing of any information relating to me, either contained in this form or any other form or application, for the purpose of assessing applications and administering any accounts I maintain with the Credit Union.

From time to time, the Credit Union, or third parties selected by the Credit Union, may use your details to inform you of goods and/or services which may be of interest to you. The use of your details for marketing purposes will depend on the preferences that you express below:

**Opt in (marketing by email, text message and fax)**

I consent to the Credit Union, or third parties selected by the Credit Union, informing me of goods or services that may be of interest to me by email, text message or fax.

**Opt Out (other forms of marketing)**

Please tick the box opposite if you do not want the Credit Union or third parties selected by the Credit Union, to inform you by phone or letter, of goods or services that may be of interest to you.

Please note that you have the right to access personal data held about you by the credit union and to correct any inaccuracies in such data.

Member Signature		Witness Signature	
Print Name		Print Name	
Date	<input type="text"/> / <input type="text"/> / <input type="text"/>	Date	<input type="text"/> / <input type="text"/> / <input type="text"/>

## Form of Nomination

### NOMINATION CHECKLIST

I confirm that I have read and understand the following statements:

Member Number

Name

1. A valid nomination covers all credit union property but that property may be assigned to one person or divided between various nominees. Any clearly identified person can be a nominee - it does not necessarily have to be next of kin.
2. Where only one person is nominated, that person will be the sole beneficiary of your credit union property subject to the maximum permitted by law (currently €23,000).
3. Payment maybe liable for Capital Acquisition Tax/Inheritance Tax where Capital Acquisition Tax threshold has been exceeded.
4. The nomination will supersede your will and is not revocable or variable by your will or any codicil to it.
5. Your marriage after completing a nomination automatically revokes that nomination - you should complete a new nomination at that time.
6. Death of the nominee (prior to that of the nominator) automatically revokes that nomination - you should complete a new nomination at that time.
7. Completion of a new nomination revokes all previous nominations.
8. In order to be valid, the form of nomination must be delivered to the registered office of the Credit Union during your lifetime.

Member Signature

CU Signature

Date

 /  / 

Date

 /  / 

Please return completed form to;  
**TUI Credit Union**  
**No 8, The Exchange,**  
**Calmount Park**  
**Ballymount**  
**Dublin 12**