



Form of Nomination

Name

Member Number

Address

I/We hereby revoke all previous nominations and nominate the following person or persons (not a charity or organisation) (If required, attach additional nominee details to this form):

Name

Date of Birth

Address

Nomination Date

Relationship

Are they a member of TUICU?

Yes

No

If Yes, member number

to become entitled to such property in the credit union (whether in savings, loans, insurances with the exception of the Death Benefit Rider, if applicable, or otherwise), not exceeding the limit for the amount for the time being authorised by law which I may have at the time of my death. The proceeds, if applicable, of the Death Benefit Rider may be applied by the Credit Union towards my vouched funeral/bereavement expenses and if not so applied shall be paid to the person(s) referred to above.

Note:

- This form should be completed only following the admission to membership of the nominator.
- This form should be adapted if specific property only is to be nominated.
- Under Section 21(4) of the Credit Union Act 1997, a nomination shall not be revocable or variable by the will of the nominator or by any codicil of his/her will.
- Under Section 21(6) of the Credit Union Act 1997, the marriage of a member of a credit union shall operate as a revocation of any nomination made by him/her before his/her marriage.
- Under Section 21(7) a nomination shall be revoked by the death of the nominee before the death of the nominator.
- Under Section 21(1) of the Credit Union Act 1997, the form of nomination must either (a) be made in a book at the registered office of the Credit Union or (b) delivered to the registered office during the nominator's lifetime.

Note: Witness shall not be the nominee

Member Signature

Witness Signature

Print Name

Print Name

Date

 / /

Date

 / /



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NOMINATION CHECKLIST

I confirm that I have read and understand the following statements:

Member Number Name

1. A valid nomination covers all credit union property but that property may be assigned to one person or divided between various nominees. Any clearly identified person can be a nominee - it does not necessarily have to be next of kin.
2. Where only one person is nominated, that person will be the sole beneficiary of your credit union property subject to the maximum permitted by law (currently €27,000).
3. Payment may be liable for Capital Acquisition Tax/Inheritance Tax where Capital Acquisition Tax threshold has been exceeded.
4. The nomination will supersede your will and is not revocable or variable by your will or any codicil to it.
5. Your marriage after completing a nomination automatically revokes that nomination - you should complete a new nomination at that time.
6. Death of the nominee (prior to that of the nominator) automatically revokes that nomination - you should complete a new nomination at that time.
7. Completion of a new nomination revokes all previous nominations.
8. In order to be valid, the form of nomination must be delivered to the registered office of the Credit Union during your lifetime.

Member Signature CU Signature

Date / / Date / /

Please return completed form to;
TUI Credit Union
No 8, The Exchange,
Calmount Park
Ballymount
Dublin 12