



Form of Nomination

Name Member Number

Address

I/We hereby revoke all previous nominations and nominate the following person or persons (not a charity or organisation) (If you should wish to include more people than the below spaces, please contact our office on 01-4266060):

Name Date of Birth

Address

Relationship

Name Date of Birth

Address

Relationship

Name Date of Birth

Address

Relationship

Name Date of Birth

Address

Relationship

to become entitled to such property in the credit union (whether in savings, loans, insurances with the exception of the Death Benefit Grant, if applicable, or otherwise), not exceeding the limit for the amount for the time being authorised by law which I may have at the time of my death. The proceeds, if applicable, of the Death Benefit Grant may be applied by the Credit Union towards my vouched funeral/bereavement expenses and if not so applied shall be paid to the person(s) referred to above.



Form of Nomination

Note:

- This form should be completed only following the admission to membership of the nominator.
- This form should be adapted if specific property only is to be nominated.
- Under Section 21(4) of the Credit Union Act 1997, a nomination shall not be revocable or variable by the will of the nominator or by any codicil of his/her will.
- Under Section 21(6) of the Credit Union Act 1997, the marriage of a member of a credit union shall operate as a revocation of any nomination made by him/her before his/her marriage.
- Under Section 21(7) a nomination shall be revoked by the death of the nominee before the death of the nominator.
- Under Section 21(1) of the Credit Union Act 1997, the form of nomination must either (a) be made in a book at the registered office of the Credit Union or (b) delivered to the registered office during the nominator's lifetime.

NOMINATION CHECKLIST

I confirm that I have read and understand the following statements:

Member Number	<input style="width: 95%;" type="text"/>	Name	<input style="width: 95%;" type="text"/>
1.	A valid nomination covers all credit union property but that property may be assigned to one person or divided between various nominees. Any clearly identified person can be a nominee - it does not necessarily have to be next of kin.	<input type="checkbox"/>	
2.	Where only one person is nominated, that person will be the sole beneficiary of your credit union property subject to the maximum permitted by law (currently €27,000).	<input type="checkbox"/>	
3.	Payment may be liable for Capital Acquisition Tax/Inheritance Tax where Capital Acquisition Tax threshold has been exceeded.	<input type="checkbox"/>	
4.	The nomination will supersede your will and is not revocable or variable by your will or any codicil to it.	<input type="checkbox"/>	
5.	Your marriage after completing a nomination automatically revokes that nomination - you should complete a new nomination at that time.	<input type="checkbox"/>	
6.	Death of the nominee (prior to that of the nominator) automatically revokes that nomination - you should complete a new nomination at that time.	<input type="checkbox"/>	
7.	Completion of a new nomination revokes all previous nominations.	<input type="checkbox"/>	
8.	In order to be valid, the form of nomination must be delivered to the registered office of the Credit Union during your lifetime.	<input type="checkbox"/>	

Please Note: Witness shall not be the nominee

Member Signature

Print Name

Date

Witness Signature

Print Name

Date

CU Signature

Date